



SOGES GOLD

POWERPOINT PRESENTATION



TABLE OF CONTENT

- I. Who are we?
- II. Exploration works
- III. Diossebougou Nord
- IV. Dialakoro
- V. Strategic development



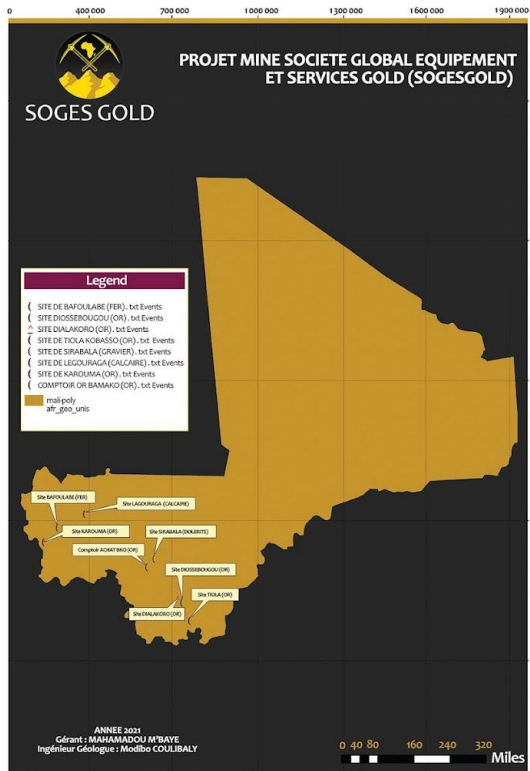
I. WHO ARE WE?

Sogesgold is a company registered in Mali with the ambition of becoming a major mineral developer in Mali. Its core business is to find mineral assets, explore and develop for local and international commercialization.

The strategic positioning of our company is a focus on high demand commodities and precious metal.

We have mineral rights and tenements on the following :

- Lithium
- Lime stone
- Dolerite
- Iron Ore
- Gold



I. WHO ARE WE?

This map shows the location of our assets in West and South West Mali. All of our assets are in security threat free areas and are easily accessible by road and by air.

The west / Southwest Mali also gives an easy access to countries with international ports: Senegal, Guinea and Ivory Coast.



II. EXPLORATION WORKS

Lithium : Permit of Tiola-Kobasso in the Sikasso region (60 sq Km) near the Mali Lithium site.

Lime stone : Permit of Leugouraga-South in the Kayes region (70 sq Km) near the Diamond cement lime pit

Dolerite : Permit of Sirabala in the Koulikoro region (8 sq Km)

Iron Ore : Permit of Ketiou in the region of Kayes (300 sq Km)

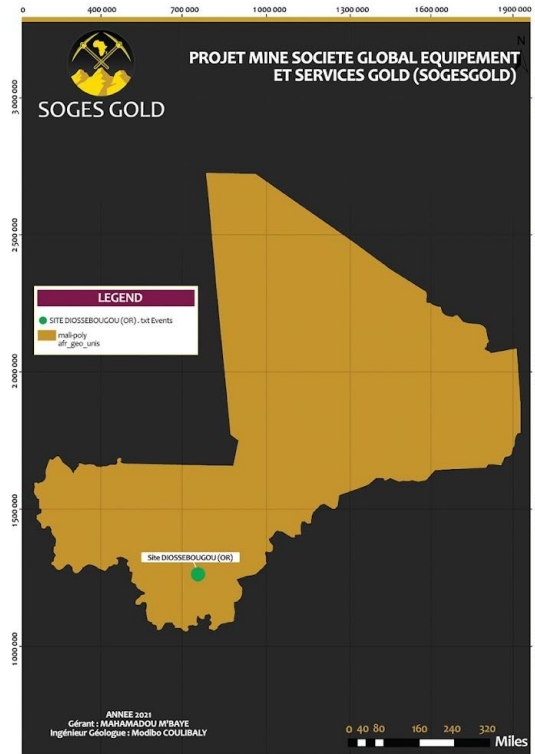
Gold (Two permits) :

Diossebougou in the Sikasso region (100 sq Km) near the Morila Gold mine

Dialakoro in the Sikasso region (68 sq Km) near Morila Gold mine

Dialafara-Karouma in the Kenieba region (12 sq Km) in the Birimian belt near Tabakoto, Loulou and Fekola.

The total Investment on the exploration Works amount to Four (4) millions US Dollars.



III. DIOSSEBOUGOU NORTH

The Diossebouougou permit is located 265 km south of Bamako and is accessible by a national route. It also benefits from the in country road built to transport cotton from the area.

It is a 100 sq Km and possesses two main targets. The targets were identified through geochemical work, reverse circulation and air core drilling.



The two main targets are located in the Northwest corner of the permit and are called K1 and K2.

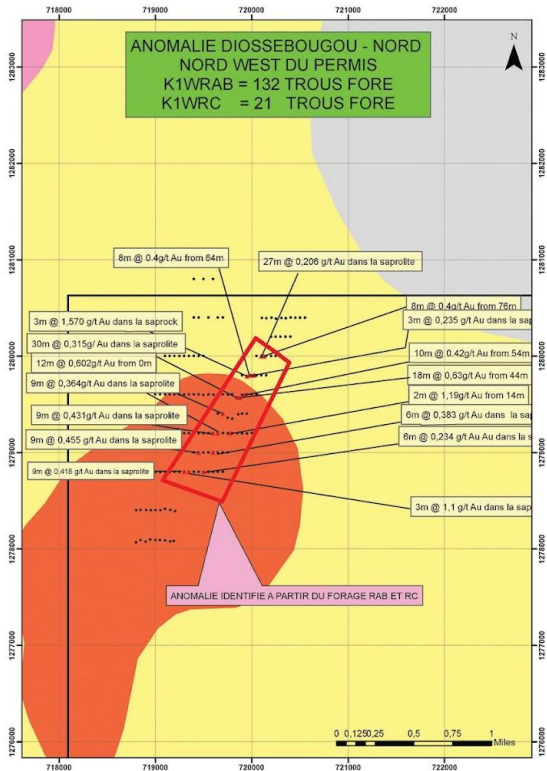
A total of 3 341 soil samples were gathered as a geochemical study using a 400 X 50 meters grid have highlighted the geological anomalies in K1 and K2.

Airborne geophysics study was led by FUGRO (South African group) have confirmed the anomalies in K1 and K2.

RC Drilling on K1 totaled 21 holes and Air core Drilling on K1 totaled 132 holes.

RC Drilling on K1 totaled 16 holes and Air core Drilling on K2 totaled 19 holes.

A total of 3 700 meters drilled in RC and 4 882 meters of Air core drilled.



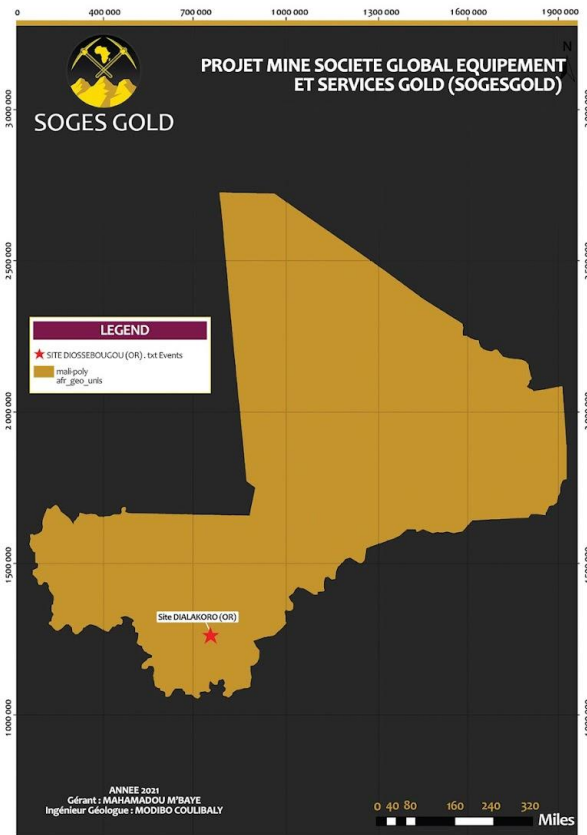
12 meters @ 602ppb Au in the survey of K1-RAB0078 with a maximum of 1.9g/t over 2 meters,

18 meters @ 391ppb Au in the survey of K1RAB0079 with a maximum of 2.69g/t over 2 meters,

4 meters @ 950ppb Au in the survey of K1RAB00121 with a maximum of 1.46g/t sur 2 mètres,

4 meters @ 723ppb Au in the survey of K1RAB00195 with a maximum of 1.28g/t sur 2 mètres,

2 meters @ 967ppb Au in the survey of K1RAB00201.



The Dialakoro permit is located 600 meters north of the Diossebouyou permit and covers an area of 68 sq Km. Its access is similar to Diossebouyou and is located west of the Morila mine.

There were a total of 881 geochemical samples recovered which indicated three targets on the permit.

Trenches works were realized on a 71 meters length by 1 meter depth. A total of 71 samples were collected and 95% of them were satisfying in regards to Au content.

BHID	FROM	TO	Au Ppm
DLKPA-01	4	7	3m@0,3 g/t
DLKPA-02	4	8	4m@0,7 g/t
DLKPA-03	1	5	4m@0,5 g/t
DLKPA-04	1	4	3m@0,4g/t
DLKPA-05	1	6	4m@0,4g/t
DLKPA-06	3	7	4m@0,7g/t
DLKPA-08	0	3	3m@0,2g/t
DLKPA-10	0	2	2m@0,2g/t
DLKPA-11	0	3	3m@ 1 g/t

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V. STRATEGIC DEVELOPMENT

Sogesgold had first acquired the Diossebougou permit. The permit used to belong to a major and has (as showed above) been the subject of a robust exploration campaign.

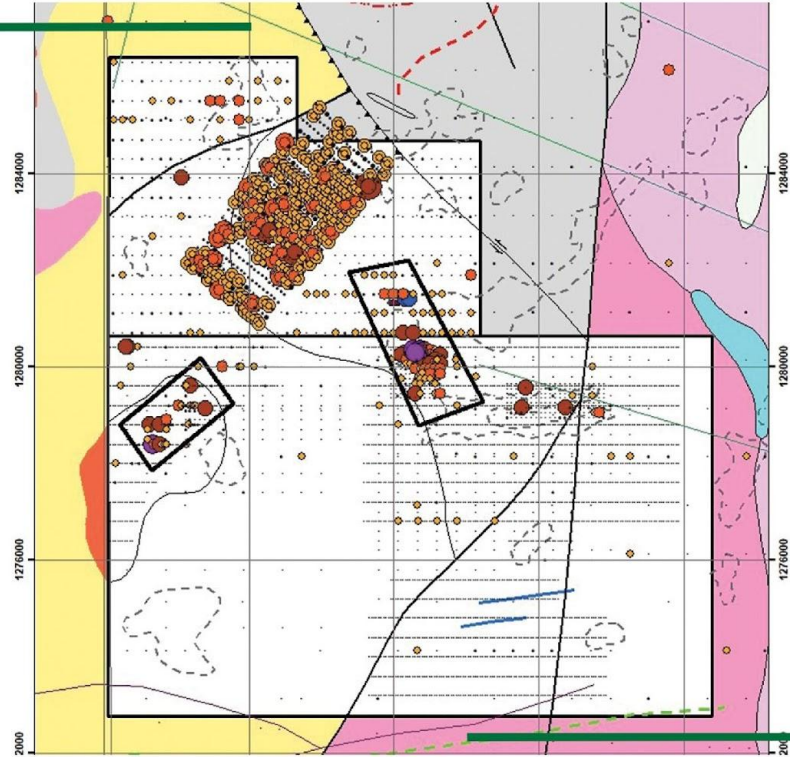
This exploration work allowed to identify two main targets: K1 and K2.

Given the positive outlook of the exploration works and location of the dyke; we needed to secure the possible upside to the north of the permit. So we have acquired the Dialakoro permit (600 meters north of Diossebougou).

We have identified two targets on the Dialakoro permits that are a continuation of the work on Diossebougou.



DIALAKORO



DIOSSEBOUGOU

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Sogesgold would like to lead an aggressive drilling campaign on the targets identified.

The aim of the campaign will be to secure a viable reserve and transform it into a producing mine.

The ore extracted could be feeding the Morila plant or we could build our own mill.

Sogesgold is looking for technically and financially sound partner to help lead the campaign and attain a certifiable reserve.